JTA Co-operative Credit Union Limited
Serving Our Members, Impacting Lives Positively

97a Church Street Kingston
(876) 922-2009
(876) 618-1706

info@jtacreditunion.com
http://jtacreditunion.com

APPLICATION FOR LOAN

CASH REQUIRED:	ACCOUNT NO:
PRESENT LOAN BALANCE:	LOAN TYPE/CODE:
TOTAL LOAN:	DATE:

NAME:	TRN:

FOR CREDIT UNION USE ONLY

ALIAS:

SHARE BALANCE: $

HOME ADDRESS:

DEPOSIT: $

EMAIL: PHONE:

GOLDEN HARVEST: $

TEMP DEPOSIT: $

I hereby apply for loan of $ _____ for a period of _____ months to be paid in weekly/fortnightly/monthly payments of $_____. I desire this loan for the following provident or productive purposes:-

_____

_____

I offer as security: Shares $ _____ O/D $ _____

T/D $ _____G/H 1 $ _____ G/H 2 $ _____

G/H 3 $ _____ Co-makers $. _____

Titles _____ M/V _____Other. _____

See Details Overleaf

REPAYMENT RECORD ON PREVIOUS LOAN

ORIGINAL AMOUNT: $

DATE OF LAST LOAN:	DD	MM	YYYY

☐ GOOD   ☐ V. GOOD   ☐ POOR

JTA Membership

☐ TEACHER   ☐ ASSOCIATE   ☐ STAFF

LOAN PURPOSE CODE(S)

CODE:			
AMOUNT $:			

PERSONAL INFORMATION

DATE OF BIRTH:	NO. OF DEPENDENTS:
NAME OF WIFE OF HUSBAND:	PHONE:
NAME OF NEAREST RELATIVE (EXCLUDING WIFE OR HUSBAND):	RELATIONSHIP:
ADDRESS OF NEAREST RELATIVE:	

SECURITY PURPOSE CODE(S)

CODE:			
NO.:			

INCOME INFORMATION

EMPLOYED BY:	HOW LONG:	PHONE:
SCHOOL:	JOB TITLE/POSITION:	

SALARY ☐ Weekly ☐ Fortnightly ☐ Monthly	AMOUNT $:	OTHER INCOME $:

WIFE OR HUSBAND EMPLOYER NAME:	HOW LONG:	PHONE:

WIFE OR HUSBAND EMPLOYER ADDRESS:	SALARY: ☐ Weekly ☐ Fortnightly ☐ Monthly	AMOUNT $:

CREDIT OBLIGATIONS INCLUDE HIRE PURCHASE (list all debts using and attaching an additional sheet if necessary)

NAME OF CREDITOR:	ADDRESS:	MONTHLY PAYMENT $:	BALANCE OWING $:

I hereby agree to comply with all the terms, conditions, rules and regulations of the Credit Union now in force or which may hereafter be adopted. I am not indebted to any Credit Union, Bank or Loan Agency, either as a borrower or co-maker other than stated above. The statements herein are made for the purpose of obtaining the loan and are true to the best of my knowledge and belief.

_____
Signature Of Applicant

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Transfer $ _____ to Easi Access Savings G/L # _____ Date _____ Signature: _____

AMOUNT $:	CHEQUE NO.	DATE:
AMOUNT $:	CHEQUE NO.	DATE:
AMOUNT $:	CHEQUE NO.	DATE:
AMOUNT $:	CHEQUE NO.	DATE:

REAL ESTATE AND MOTOR VEHICLE INFORMATION			MEMBER PRODUCT PROFILE		
LOCATION OF PROPERTY:			**Do you have?** (Please check Y/N)	Y	N
FOLIO #:	VOLUME #:		EASI ACCESS SAVINGS	☐	☐
VALUATION $:	BY WHOM:		SPECIAL DEPOSIT	☐	☐
AMT. OF MORTGAGE:	1ST MORTGAGE:	2ND MORTGAGE:	GOLDEN HARVEST	☐	☐
MONTHLY PAYMENT:	1ST MORTGAGE HOLDER:		ORDINARY DEPOSIT	☐	☐
MAKE: **(ie. Toyota, Honda)**	MODEL: **(ie. Corolla, Civic)**		CHRISTMAS CLUB	☐	☐
CHASIS #:	ENGINE #:		F.I.P.	☐	☐
VALUE OF MOTOR VEHICLE:	VALUE OF LIEN $:	BY WHOM:			

CO-MAKERS STATEMENT (1)						
NAME OF CO-MAKER:		ACCOUNT #:			PHONE:	
HOME ADDRESS:						
EMPLOYED BY				SCHOOL:		
NAME OF NEAREST RELATIVE:		ADDRESS OF NEAREST RELATIVE:			PHONE:	
I offer as security:	SHARES $:	DEPOSIT $:	TERM DEPOSIT $:	GOLDEN HARVEST 1 $:	G/H 2 $:	G/H 3:

_____   _____   _____
Signature of Witness   Date   Signature of Co-Maker
J.P. / Contact Teacher / CU Officer

CO-MAKERS STATEMENT (2)						
NAME OF CO-MAKER:		ACCOUNT #:			PHONE:	
HOME ADDRESS:						
EMPLOYED BY				SCHOOL:		
NAME OF NEAREST RELATIVE:		ADDRESS OF NEAREST RELATIVE:			PHONE:	
I offer as security:	SHARES $:	DEPOSIT $:	TERM DEPOSIT $:	GOLDEN HARVEST 1 $:	G/H 2 $:	G/H 3:

_____   _____   _____
Signature of Witness   Date   Signature of Co-Maker
J.P. / Contact Teacher / CU Officer

DECISION (FOR OFFICE USE ONLY)			
On _____ 20_____ a loan of $_____ was approved/disapproved on the following condition.			
LOAN & INTEREST $:	SHARES $:	DEPOSIT $:	G/H $:
S/O $:	EASI LOAN $:	EASI ACCESS SAVINGS $:	OTHER $:
TOTAL $:		Reasons For Disapproval or Special Notes	
Loan Officer/Credit Committee			
Interviewing Officer Code/Approval Officer Code			